



FCC Presentation
Social Benefits of Free DID Based Services

Free Fax and Voice Services



- **eFax Free** (6.5 million US subscriber base)
 - No charge to customer
 - Fax-to-email service - 20 inbound pages/month



- **eVoice Free** (1.2 million US subscriber base)
 - No charge to customer
 - Voicemail to email service – 20 inbound minutes/month



- **jConnect Free** (0.6 million US subscriber base)
 - No charge to customer
 - Fax & voicemail to email service – 20 pages/minutes/month

Free Services Benefit Public Interest

- **Free Electronic Faxes/Voicemail for Occasional Users**
- **Nonprofit, Government, Education and Military Use Free Services**
 - ~ 200,000 deployed DIDS
- **Free Fax and Voice Assists Unemployed and Other Jobseekers**
 - Approximately 34% of new sign-ups are from popular job seeker websites (Careerbuilder, Monster.com, LiveCareer)
- **Paperless Fax Assists Environmental Conservation**
 - Approximately 154 million pages received since January 2005
- **Usage from Free Services**
 - Unique customers receive messages over past three months
 - Low average volume of monthly usage – 2.5 minutes/subscriber/month

Current USF Model Allows for Crisis Response

- **Hurricane Katrina (Sep. 6, 2005)**
 - Offered eFax® and eVoice® paid services free of charge
 - Designed for organizations assisting in Katrina relief efforts
 - Fax numbers for receiving and routing documents
 - eVoice served as temporary phone bank for vital messages
- **Bio-Terror Attack (Nov. 19, 2001)**
 - One million new free eFax numbers to send and receive documents
 - Eliminate need for paper delivery
- **Dot Com Job Crisis (Mar 12, 2001)**
 - Free virtual office services for 3 months
 - Displaced workers in Internet space - "Job Hunter's Advantage"

Proposed USF Contribution Reform

- **Consequences for Numbers or Connections Based Approach**
 - **Effective elimination of the Free Services due to lack of billing relationship and minimal revenue**
 - **8+ million customers affected**
 - **No benefit to USF contribution as substantially all numbers will be returned**
 - **Disenfranchised parties include: low volume users, government employees and job seekers**
 - **Not feasible to offer free services in crises**

Press Releases – Relief Efforts

Hurricane Relief



j2 Global Offers eFax and eVoice Services Free of Charge To Hurricane-Relief Organizations

LOS ANGELES, Sept. 6 /PRNewswire-FirstCall/ -- j2 Global Communications, Inc. (Nasdaq: JCOM), the provider of outsourced value-added messaging and communications services, has offered its eFax[®] and eVoice[®] services free of charge to organizations assisting in the Hurricane Katrina relief efforts.

Numerous non-profit organizations -- those designated 501^{(c)(3)} -- have established satellite offices and/or makeshift headquarters in states throughout the South. j2 Global's eFax service will provide fax numbers to those organizations so they can receive and route documents critical to their efforts. eVoice accounts can serve as temporary phone banks, taking vital messages when staff is in short supply or in the field.

Organizations may contact j2 Global at KatrinaRelief@j2global.com or 877-762-2600 to set up an eFax or eVoice account.

The Company will work with aid organizations to determine how best to directly support the needs of individual victims of the disaster as well. As more residents pour into new cities and states -- and regain access to electricity and communications systems -- they will begin efforts to locate friends and relatives. j2 Global's eVoice will provide them with yet another means to establish contact with other individuals and organizations. Once the rebuilding effort begins, the eFax service also can help those individuals process insurance and legal forms.

"As good corporate citizens, we feel compelled to help those in need," said Hemi Zucker, co-president of j2 Global. "It is time all of us in the business world to extend assistance to the victims of this horrible tragedy. We hope that our offering will, in so small way, aid all involved."

About j2 Global Communications

Founded in 1995, j2 Global Communications, Inc., provides outsourced, value-added messaging and communications service to individuals and businesses around the world. j2 Global's network spans more than 1,500 cities in 25 countries on five continents. The Company offers faxing and voicemail solutions, document management solutions, Web-initiated conference calling, and unified-messaging and communications services. j2 Global markets its services principally under the brand name eFax[®], j2[®], jConnect[®], JFAX[™], eFax Corporate[®], UniFax[™], Onobox[®], Electric Mail[®], jBlast[®], eFax Broadcast[™], eVoice[®], PaperMaster[®], Consensus[™], M4 Internet[®] and Protofax[®]. As of June 30, 2005, j2 Global had achieved 33 consecutive quarters of revenue growth and 14 consecutive quarters of growing operating earnings. For more information about j2 Global, please visit www.j2global.com.

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j2 Global Communications, Inc. Moves To Make More Than 1 Million New Free Paperless Fax Phone Numbers Available

j2 Takes Action to Support Americans' Communication Needs Following Postal Service Attacks; Growing Its Free User Base

HOLLYWOOD, Calif., Nov. 19 /PRNewswire/ j2 Global Communications, Inc. (Nasdaq: JCOM), a leader in unified messaging and communications services, today announced that it will provide more than one million new phone numbers for non-paid use by individuals as the ability to send and receive faxes becomes more important in light of bio-terror attacks. j2 will begin to make these additional numbers available over the next several weeks.

j2's free products, marketed under both the eFax Free™ and jConnect Free™ brands, provide users with a unique telephone number through which a limited number of faxes can be received in the user's email inbox. The free service is intended for individual users with occasional faxing needs.

According to President Scott M. Jarus, "As a leading provider of Internet-based facsimile messaging, we see this as an important and worthwhile investment that supports the needs of the public. It serves those individuals who do not currently have access to fax machines and helps them communicate with business and government offices that have indicated a preference for electronic, i.e. paperless, methods of communication. In addition, this will reduce the loads on traditional mail services and mailrooms already overburdened with additional security measures. Our free service, which is instantly available through our j2.com and eFax.com Websites, supports these efforts while also helping minimize the risks associated with postal mail."

"We believe this is a classic case of 'doing well by doing good,'" continued Jarus. "In the wake of the recent attacks on the US mail system, j2 has seen a greater than 400% increase in the rate of growth of its paid user base, principally from individual free users who have upgraded to our more feature rich and robust paid service. These customers realized they were no longer using the service for occasional individual use, but rather for mission-critical business purposes."

About j2 Global Communications

Founded in 1995, j2 Global Communications, Inc. is the leading provider of enhanced value-added messaging and communications services with over 4.8 million customers around the world. j2's access network spans 550 cities in 14 countries on 4 continents. The Company sells its patented services through three distinct sales channels: Web, Corporate and Licensed Services; and markets those services under the eFax® and jConnect™ brands. j2's industry awards include the 2001 Deloitte & Touche Fast 50 Award, Forbes Best of the Web Award, PC Magazine's Top 100 Websites Award and British Telecom's Tech Award and many others.

For more information about j2, please visit <http://www.j2.com>.

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"Safe Harbor" Statement under the Private Securities Litigation Reform Act of 1995: Statements in this press release regarding j2 Global Communications's business which are not historical facts are "forward-looking statements" that involve risks and uncertainties. For a discussion of such risks and uncertainties, which could cause actual results to differ from those contained in the forward-looking statements, see "Risk Factors" in the Company's Annual Report or Form 10-K for the most recently ended fiscal year.

Job Crisis for Dot Com Employees



j2 Global Holds Out Helping Hand to Former 'Dot Com' Employees; Company Establishes 'Job Hunter's Advantage' Program

HOLLYWOOD, Calif., March 12 /PRNewswire/ j2 Global Communications, Inc. (Nasdaq: JCOM) today announced it is allowing its virtual office services to be used free of charge, for up to 3 months, under a special program for displaced internet workers called "Job Hunter's Advantage." With nearly 400,000 people newly out of work as a result of the tech slowdown, j2 will provide laid off workers use of its jConnect Premier services to help them get back to work.

Job Hunter's Advantage will make 5,000 jConnect Premier accounts available to victims of the dotcom slowdown. These accounts will provide newly unemployed workers a "virtual office" through which they can more effectively search for new jobs.

The offer begins March 12, 2001 and can be accessed by sending an email to hr@j2.com?subject=General%20Inquiries. An email will be sent to qualified respondents with instructions for signing up for the program.

"j2 has made it past the critical period that new companies face, of transforming an idea into a successful business. As a result, we have not faced lay-offs. Job Hunter's Advantage allows us to signal our support for those who have not been as fortunate. jConnect Premier accounts assigned through this program will allow the newly unemployed to maintain a professional level of communication, keeping them connected to the business world and hopefully enable them to return quickly to the work force. In addition, we'll be placing our services into the hands of people we think will be loyal customers in the future," said Scott Turicchi, executive vice president, corporate development.

Details: j2 will offer 5,000 newly unemployed a jConnect Premier account, free of charge for 90-days along with a \$2.00 credit towards usage. If you or your newly laid off employees are interested please send an email to hr@j2.com?subject=General%20Inquiries to receive the special offer code.

About j2

j2 provides a variety of business critical communications and messaging services via its global communications/telephony/messaging network. Through three distinct sales channels -- Web, Corporate and OEM, j2 provides services to over 4.3 million users. The global network is capable of providing billing, customer support, transport, value added applications and a local presence (4 continents, 157 cities and 14 countries). For a streaming video describing j2's corporate sales, click <http://www.j2.com/corporate/corporate.asp>. For more information about j2, please visit <http://www.j2.com> or call 323-860-9200.

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